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**ZHEJIANG SHIBAO COMPANY LIMITED\***

**浙江世寶股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1057)**

**VOLUNTARY ANNOUNCEMENT  
INDICATIVE ANNOUNCEMENT IN RELATION TO THE DISCLOSURE  
OF LETTERS OF UNDERTAKING ON POST-MEETING EVENTS OF THE  
PROPOSED ISSUANCE OF A SHARES TO SPECIFIC TARGETS**

References are made to the announcements of Zhejiang Shibao Company Limited (the “**Company**”) dated 18 October 2022, 2 December 2022, 3 February 2023, 27 February 2023, 6 March 2023, 14 March 2023, 29 March 2023, 29 May 2023, 2 June 2023 and 10 July 2023 (collectively, the “**Announcements**”) and the circulars of the Company dated 10 November 2022 and 13 March 2023 (the “**Circulars**”) in relation to, among other things, the proposed Issuance of A Shares to Specific Targets in the PRC. Unless otherwise defined herein, capitalised terms used herein shall have the same meaning as defined in the Announcements and the Circulars.

The Board hereby announces that, in accordance with the requirements of the relevant documents, including the “Guidelines for the Application of Regulatory Rules – Issuance No. 3”\* (《監管規則適用指引－發行類第3號》) and “Guidelines for the Application of Regulatory Rules – Issuance No. 7”\* (《監管規則適用指引－發行類第7號》) issued by the CSRC, the Company and various intermediary agencies have issued Letters of Undertaking on Post-meeting Events of the Proposed Issuance of A Shares to Specific Targets\* (《關於向特定對象發行股票會後事項承諾函》), in which they confirmed that, from the date the Listing Review Center\* (上市審核中心) of the Shenzhen Stock Exchange reviewed the Non-public Issuance of A Shares until the date of issuance of the letters of undertaking on post-meeting events, there are no significant matters as described in the “Guidelines for the Application of Regulatory Rules – Issuance No. 3” and “Guidelines for the Application of Regulatory Rules – Issuance No. 7” that could have a significant impact on the Non-public Issuance of A Shares or significantly influence investment decisions of investors, and there are no other relevant matters that could affect the Non-public Issuance of A Shares. For more information, please refer to the announcements and documents published by the Company on Cninfo website (www.cninfo.com.cn) on the same date as this announcement.

\* For identification purposes only

The Board will also fulfill the information disclosure obligations of the Company in a timely manner and in accordance with the progress of the Non-public Issuance of A Shares. Potential investors and Shareholders are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
**Zhejiang Shibao Company Limited**  
**Zhang Shi Quan**  
*Chairman*

Hangzhou, Zhejiang, the PRC  
31 August 2023

*As at the date of this announcement, the Board comprises Mr. Zhang Bao Yi, Mr. Tang Hao Han, Ms. Zhang Lan Jun and Ms. Liu Xiao Ping as executive directors; Mr. Zhang Shi Quan and Mr. Zhang Shi Zhong as non-executive directors; and Mr. Gong Jun Jie, Mr. Lin Yi and Mr. Tsui Chun Shing as independent non-executive directors.*